INSTITUTIONAL EXECUTIVE OVERVIEW · INDIA → GLOBAL VISION

THE PRIVATE ACQUISITION NETWORK

Institutional digital infrastructure for confidential acquisition of ultra-luxury assets

MARKET FRICTION · THE PROBLEM

Addressing The Private Luxury Acquisition Gap

Ultra-luxury asset transactions remain severely fragmented across legacy broker networks, public portals, opaque off-market relationships, and manual administrative processes.

Principals and institutional family offices lack a confidential, verification-first environment to discover qualified counter-parties, conduct structured technical/legal diligence, and execute transactions without market overexposure.

PLATFORM SOLUTION

Digital Architecture For Private Dealmaking

Regentum is building a verification-first private acquisition platform designed to bring qualified buyers, asset principals, and specialist partners into a controlled digital transaction environment.

Combining private discovery, role-based deal rooms, structured document vaults, and partner-enabled workflows to protect privacy and accelerate institutional execution.

FOUR CANONICAL MARKETPLACE CATEGORIES

CATEGORY 01

Real Estate

Prime residential estates, penthouses, private islands, and trophy commercial assets.

CATEGORY 02

Superyachts

Off-market motor yachts, explorer vessels, sailing vessels, and shipyard build allocations.

CATEGORY 03

Aviation

Long-range business jets, VIP transport aircraft, and delivery positions from global principals.

CATEGORY 04

Rare Collectibles

Historic automotive icons, museum-grade fine art, and rare horological collections.

CURRENT COMPANY REALITY & OPERATING STAGE

Technology Foundation Substantially Built · Early Commercial / Pre-Revenue Stage

Indian private limited company (Regentum Dominion Pvt Ltd) based in Delhi NCR. Founder-led. Digital marketplace interface, role-based portal scaffolding, and deal-room UI workflows are substantially developed in code. Capital is now required to deploy verified asset intake, onboard diligence partners, and build the commercial transaction execution layer.

CAPITAL DEPLOYMENT · RECONCILED SEED TERMS

WHY REGENTUM & THE CAPITAL OPPORTUNITY

Transitioning a robust technology foundation into a high-trust private operating business

CORE DIFFERENTIATION

Verification-First Architecture

Mandatory asset provenance, administrative vetting, and qualified buyer identification before transaction-level disclosure.

OPERATING MODEL

Asset-Light Operating Model — No Planned Inventory Ownership

No inventory capital outlay. Pure transaction facilitation and membership platform economics with scalable operating margins.

ECOSYSTEM ARCHITECTURE

Integrated Deal Stack

Unified multi-portal stack connecting buyers, asset partners, and internal administrators with dedicated Virtual Deal Rooms.

₹2.50 Cr	~20%	₹10.00 Cr	18 Mos
TARGET SEED RAISE	INDICATIVE TARGET EQUITY	INDICATIVE PRE-MONEY VAL.	PLANNED RUNWAY (MODELED BUDGET)

RECONCILED USE OF FUNDS (₹2.50 CRORE ROUND ALLOCATION · 18-MONTH PLAN)

BUDGET ALLOCATION CATEGORY	RECONCILED AMOUNT	SHARE (%)	KEY OPERATIONAL MILESTONES FUNDED
Team & Key Hires	₹92.0 Lakhs	36.8%	Head of BD, luxury category specialists (estates/yachts/jets), diligence analysts.
Market Dev & UHNI Salons	₹34.0 Lakhs	13.6%	Wealth advisory salons, family-office roundtables, private client acquisition travel.
Operations & Client Suite	₹22.0 Lakhs	8.8%	Delhi NCR private client suite, corporate infrastructure, administrative operations.
Legal, Compliance & Verification	₹18.0 Lakhs	7.2%	Asset verification workflows, survey partner retainers, contractual frameworks.
Tech, Cloud & Security	₹18.0 Lakhs	7.2%	Cloud infrastructure, database scalability, security reviews, vault enhancements.
Brand Positioning & PR	₹12.0 Lakhs	4.8%	Institutional asset photography, editorial market intelligence, private placement PR.
Contingency & Working Capital	₹54.0 Lakhs	21.6%	Operating buffer to ensure resilience across transaction closing cycles (18 mos).
TOTAL USE OF FUNDS	**₹250.0 Lakhs (₹2.50 Cr)**	**100.0%**	**18-Month Modeled Runway (₹196.0L OpEx + ₹54.0L Reserve)**

"Regentum is not seeking capital to build a website. The technology foundation is substantially built. Capital is now required to build the network and operating engine around it."

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